PROTOTYPING: LOW TO HIGH FIDELITY PROTOTYPING

690A- Advanced Methods in HCI

Prof. Narges Mahyar

Slides from Prof. Joanna McGrenere and Dr. Leila Aflatoony
Includes slides from Prof. Karon MacLean and Jessica Dawson

TODAY

- Conceptual design vs. interface design [5 min]
- Prototyping [30 min]
  - Low fidelity
  - Medium fidelity to high fidelity
- In class activity [20 min]
- Discussion of readings [15 min]

LEARNING GOALS

- understand different types of prototyping, purpose and characteristics of each.
- list dimensions of prototyping fidelity and explain how these dimensions may vary;
- explain how these dimensions might differ in low to med to high fidelity prototypes, and give examples of when/why you may use each type
- make strategic choices about prototyping tools given your goals and constraints; be able to justify your choice.

review

CONCEPTUAL MODELS & CONCEPTUAL DESIGN:

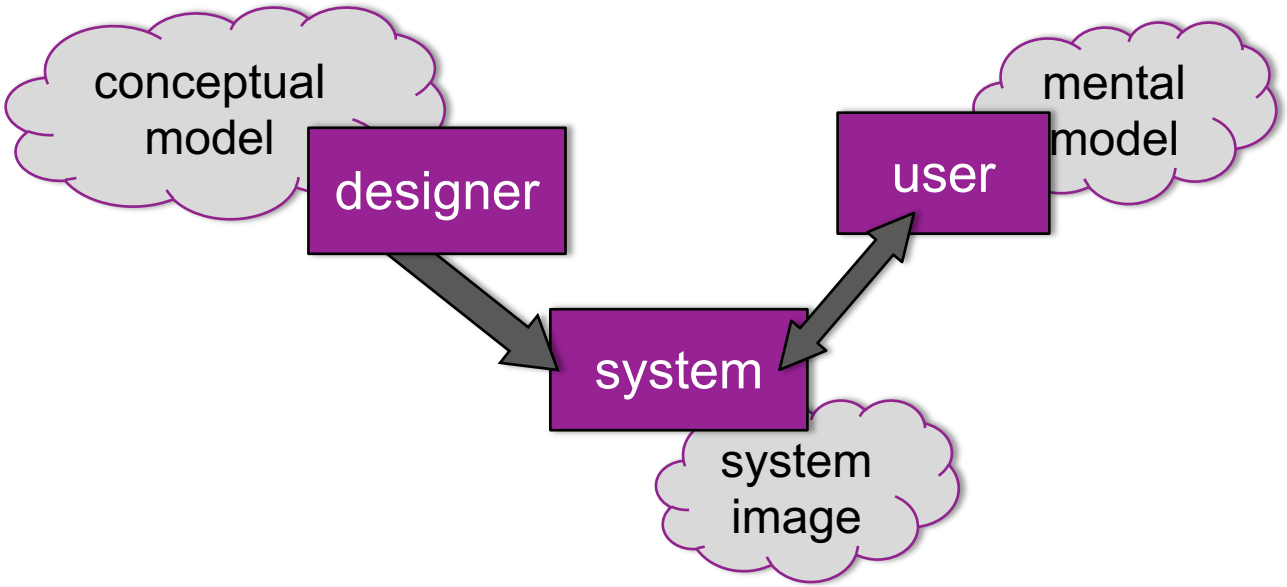
- conceptual model = the **foundation** of the interface. different user interfaces could be built upon it.
- ***interface design*** **translates the CM** into things we can see and interact with. It involves design choices, but must stay faithful to the concepts and terminology of the CM.

CONCEPTUAL DESIGN IS:

- designing systems so users can understand them
- assisting the user to build useful mental models

interface design is:

- representing the CM to the user



review

FROM CONCEPTUAL MODELS TO INTERFACE DESIGN

Interface design goal is to communicate your conceptual model

problem:

- *designer's* conceptual model is communicated via **system image**':
  interface, appearance, instructions, system behavior through interaction
- if system image does not make model clear and consistent:

  → user's mental model will be inconsistent with conceptual model

HOW TO GET STARTED ON INTERFACE DESIGN?

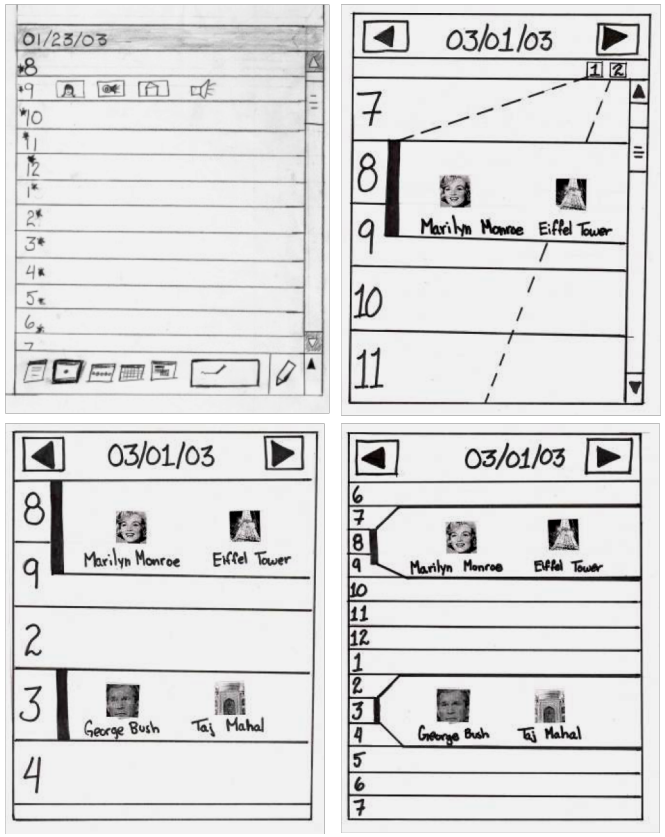
Prototyping!

WHAT IS A PROTOTYPE?

Representation of conceptual design for users (and designers, and other stakeholders) **to interact with**

prototypes take many forms:

cardboard, foam, software, video, clay, paper, hidden people, website, sketches, scripts, index cards etc.



4 designs: image-enhanced planner

Receive confirmation.
Pay for your stay.
Still having unanswered questions? contact the house owner
About your stay
Check-in
Monday, 19th September
Check-out
Sunday, 25th September
720 €
6 nights off-season
Number of Guests (incl. you)
-
5
About you
Home
Explore

HANDHELD “UNIVERSAL REMOTE CONTROL”

WHY PROTOTYPE?

communication: discuss ideas with stakeholders

- "Where's the ON button?"

develop requirements and/or specifications

- "Uh-oh, here's something we forgot."

learning and problem solving

- "Hey, that will work!"

evaluate interface effectiveness for communicating conceptual model

- "Whoops, users didn't understand that."

further develop conceptual and physical design

- "That's way too heavy"

save time and money

- Don't waste time coding/building the wrong thing

many different kinds of goals and questions possible

QUESTIONS THAT *MIGHT* NEED PROTOTYPING TO ANSWER:

for example:

- screen too crowded? actions clear, or lost in clutter?
- knob versus slider for controlling volume

  much more involved for innovative physical interface

  … imagine the prototyping for the first iPhone!
- navigation: e.g.
  - transparent menu versus solid menu
  - how many files to show in file selection box

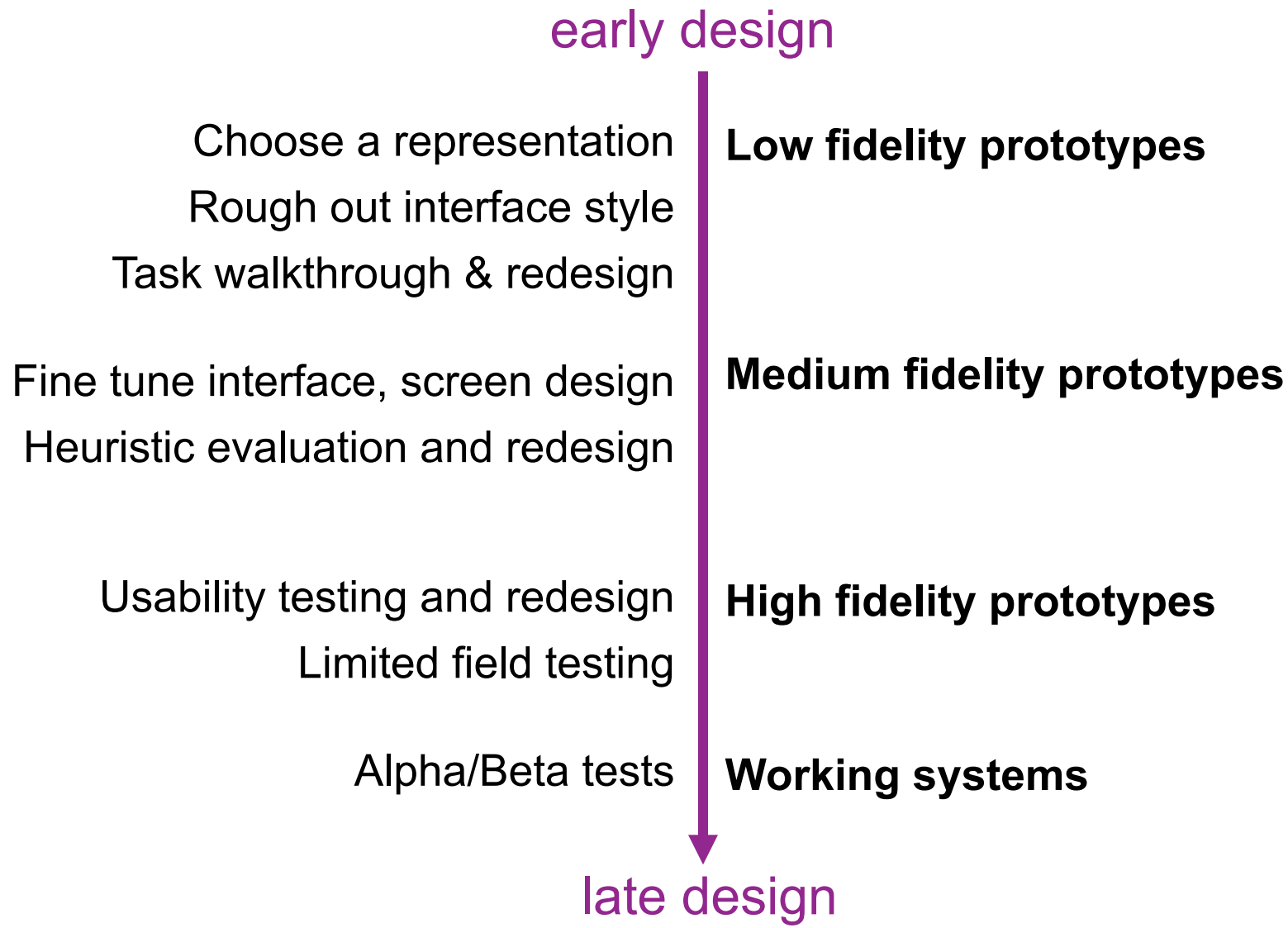
What STAGE of design would you want to establish this sort of question?

BEFORE YOU CAN PROTOTYPE

before you build, identify:

- users and tasks to build your prototype around
- requirements
- goals: questions your prototype(s) need to answer

WHEN TO USE DIFFERENT TYPES OF PROTOTYPES?



LOW FIDELITY PROTOTYPES

meant to be rough, quick to build, easy to throw away

purposes

- proof of concept(s)
- rough (**but flexible**) interface design
- facilitate communication with users early on
    - can be useful for generating and narrowing requirements

BENEFITS OF LOW FIDELITY PROTOTYPES

cheap/easy to make

- try out and explore multiple conceptual models

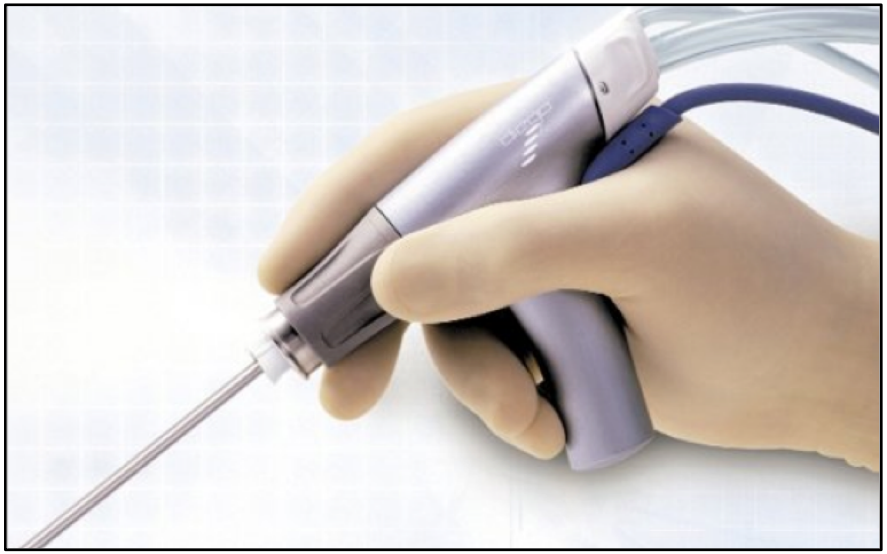
lack of polish less intimidating to users
this is surprisingly important

- more willingness to criticize
- inspires more creative feedback
- avoids nitpicky feedback

reduces effort invested by design team

- so easier to make changes, start over

IDEO SURGICAL TOOL PROTOTYPE



APPROACHES TO PROTOTYPE/PRODUCT INTEGRATION

throw-away

- prototype only serves to elicit user reaction
- creating prototype must be **rapid**, otherwise too expensive

incremental

- product built as separate components (modules)
- each component prototyped and tested, then added to the final system

evolutionary

- prototype altered to incorporate design changes
- eventually becomes the final product

APPROACHES TO 'SCOPING' PROTOTYPE FUNCTIONALITY

most relevant for low- and med-fi prototypes (when scope is limited)

vertical prototype

- includes in-depth functionality for only a few selected features
- key design ideas can be tested in depth

horizontal prototype

- surface layers only: includes the entire user interface with no underlying functionality
- a simulation; no real work can be performed

prototype scenario

- scripts of particular fixed uses of the system; no deviation supported
- *see* whole thing (fake)
- *use* implemented
  small part of it.

PAPER PROTOTYPING

common low fidelity technique

popular in industry . . .

despite prevalence of ‘mockup’ software tools

because: easy to

- *build*
- *alter on the fly*
- *show*
- *stick on wall & compare*
- *discuss*

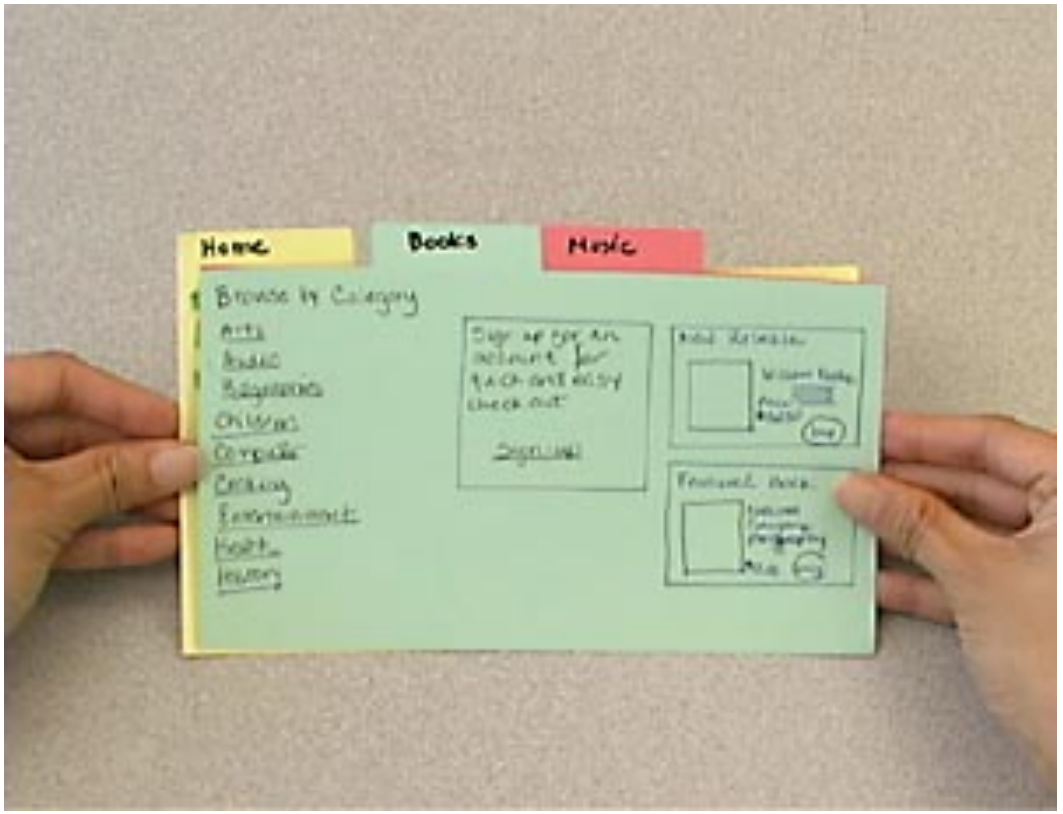


photo: http://hci.stanford.edu/courses/cs247/2009/handouts/paper-2009-exercise.html

PAPER PROTOTYPING MATERIALS

interface elements/screens created on paper

- or other ‘easy to throw away or modify’ materials, e.g.,
  - whiteboard, magnetic taps, transparencies

can incorporate other things that people interact with in completing their task, e.g:

- other people
- hardware

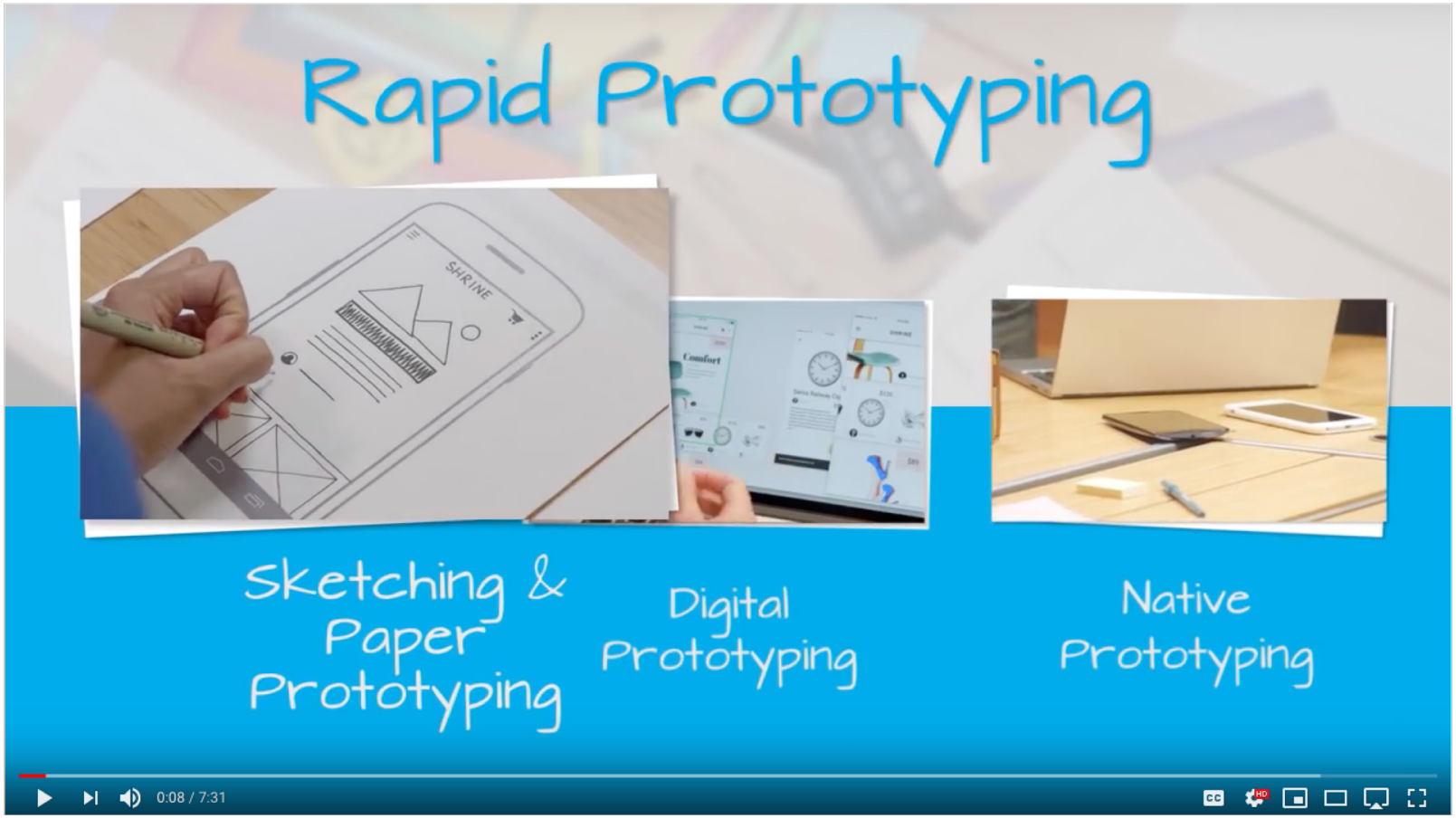
SIMULATING INTERACTIONS IN PAPER PROTOTYPING

can simulate relatively sophisticated interactions

- complex/subtle interactions won't be perfect
- requires some imagination on users part
- *forces you to stay in "early design" mode*

with some creativity, can mockup almost any kind of widget or interaction

RAPID PROTOTYPING 1 OF 3: SKETCHING & PAPER PROTOTYPING

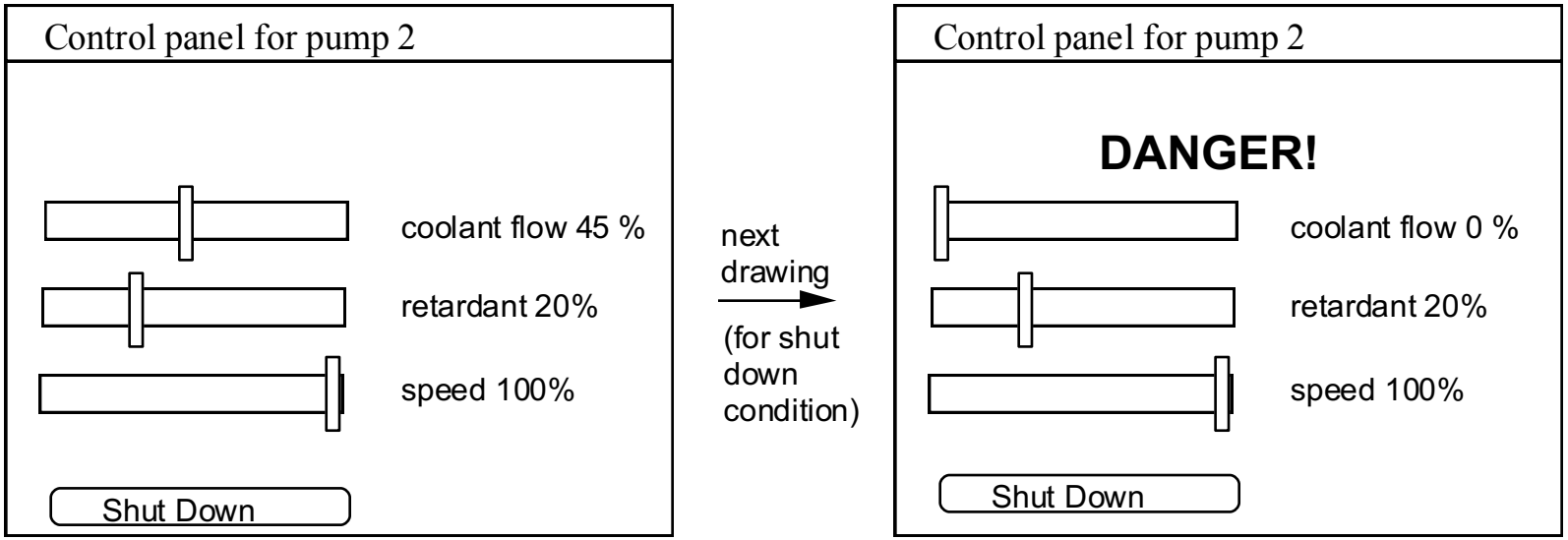


https://www.youtube.com/watch?v=JMjozqJS44M

elements aren't active: like paper prototype, but on screen

TECHNIQUE: DIGITAL STORYBOARDS

- draw each storyboard scene on computer
  - use wire framing/mockup software (e.g., balsamiq)
  - or painting/drawing packages (e.g., photoshop)
- a very thin horizontal prototype
- does not capture the interaction "feel"



TECHNIQUE: SCRIPTED SIMULATIONS & SLIDE SHOWS

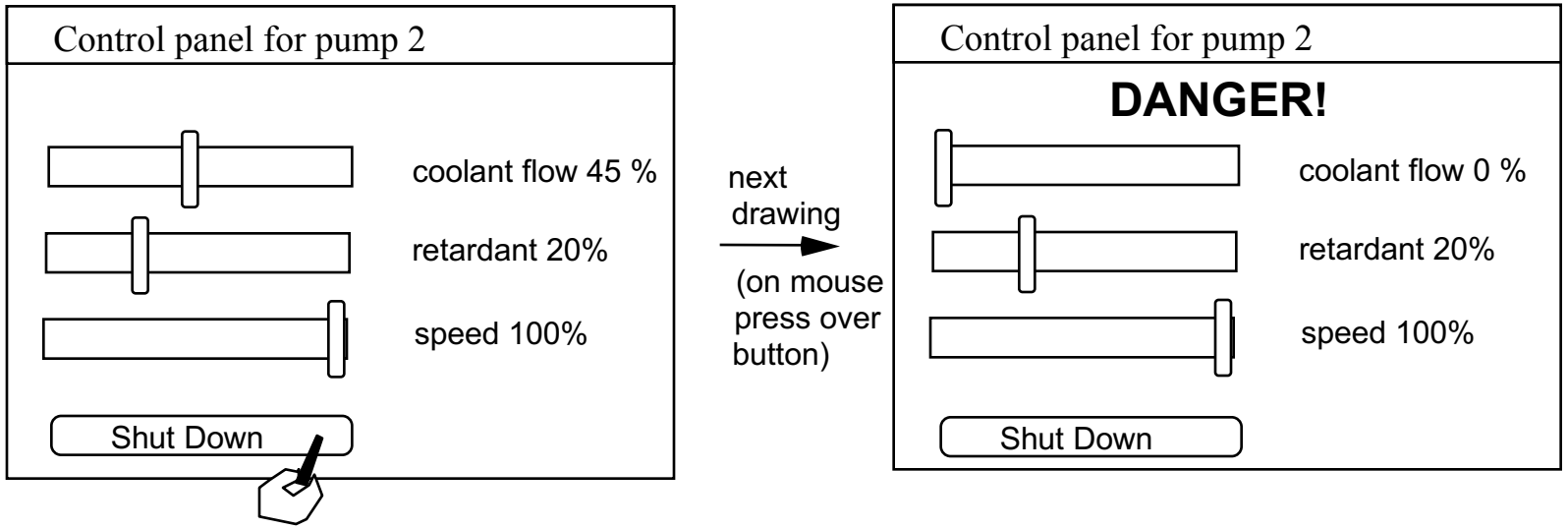
moving towards med-fi elements can be active – but still only narrow functionality

encode the storyboard on the computer

- *scene transition activated by simple user inputs (i.e. clickable regions)*
- a **simple** horizontal and/or vertical prototype
- supports 'limited' branching

user given a very tight script/task to follow

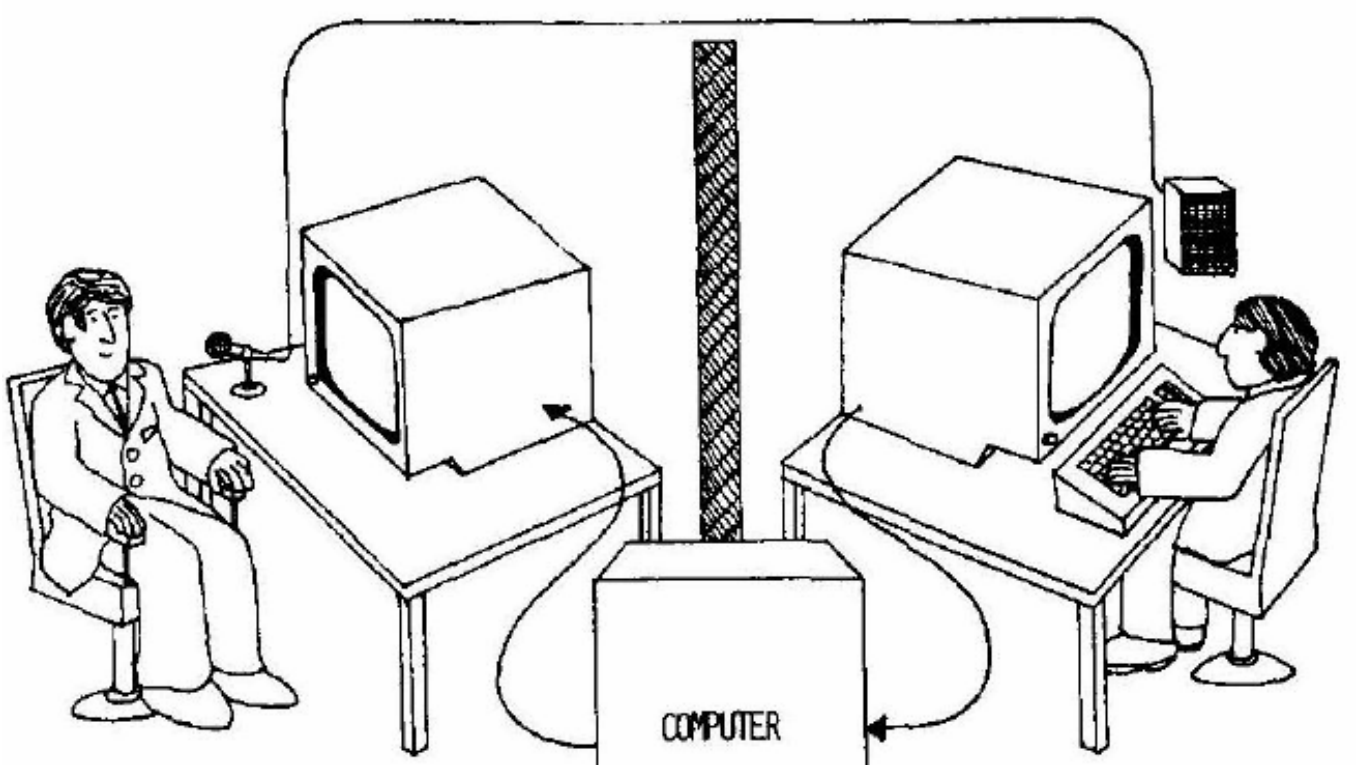
- appears to behave as a real system
- but script deviations blow the simulation



WIZARD OF OZ

A method of testing a system that does not exist

- the voice editor, by IBM (1984)



What the user sees

The wizard

From Gould, Conti & Hovanvecz, Comm ACM 26(4) 1983.

WIZARD OF OZ ("WOZ")

human simulates system's intelligence & interacts with user

- "pay no attention to the man behind the curtain!"

user uses computer as expected

"wizard" (sometimes hidden):

- interprets subject's input according to a **preset algorithm**
- makes computer/screen behave in appropriate manner

good for:

- adding simulated and complex vertical functionality
- testing futuristic ideas

WIZARD OF OZ EXAMPLES

IBM: an imperfect listening typewriter using continuous speech recognition

- secretary (i.e., Wizard) trained to:
  - understand key words as “commands”
  - type responses on screen as the system would
  - manipulate graphic images through gesture and speech

intelligent agents / programming by demonstration

- person trained to mimic “learning agent”
  - user provides examples of task they are trying to do
  - computer learns from them
- shows how people specify their tasks

ON YOUR OWN

SUMMARY OF LO-FI

prototyping

- speeds up design and lowers overall cost
- allows users to react to the design and suggest changes
- prototypes and scenarios are used throughout design
- low-fi best for brainstorming and choosing a conceptual model
- med/hi-fi prototypes best for fine-tuning and detailed design

low-fi prototyping methods

- scope: vertical, horizontal prototyping
- paper
- sketching
- storyboarding
- scripted simulations
- Wizard of Oz

MEDIUM-FIDELITY PROTOTYPES

- prototyping with a computer
- engaging for end users
- **simulate some but not all features of the interface** (interactive)
- can test more subtle design issues

pitfalls

- blinds people to major representational flaws because of a tendency to focus on more minor details
- users reluctant to change/challenge designer
- management may think its real!

WHAT'S THE DIFFERENCE BETWEEN "LOW" AND "MEDIUM" ?

used to be obvious! paper vs. nearly anything else.

in last ~10 years: many powerful tools that:

1. make it very easy *(a low-fi trait)* to generate mockups
2. look real and are at least somewhat interactive *(usually a "medium fidelity" trait)*

e.g.: balsamiq, axure – low or medium; usually not high

MANY DIMENSIONS OF “FIDELITY”

what are ways a prototype can be ‘true to life”?

- **visual realism:** how real it *looks*. polish, graphic imagery
- **physical realism:** shape and form for 3D objects; feel
- **scope:** how many functions included; horizontal vs vertical
- **functionality:** what actually works? e.g. web app: links live?
- **data:** operates on real vs faked data
- **autonomy:** operates alone vs requires “supervision”
- **platform:** interim vs final implementation

IMPORTANT LESSONS:

1) **it is COMPLICATED (slow, expensive) to prototype multiple dimensions at once.**

   → so don't. Instead: *modularity of prototyping*.

2) **each prototyping tool has strengths and weaknesses**

   - may be *better* (more efficient and capable) for some of these prototyping dimensions than others.

   → you may need multiple tools throughout your design's life cycle.

MATCHING GAME:
WHAT MEDIUM MAKES MOST SENSE FOR EACH DIMENSION?

Prototyping dimension:

- how real it *looks* (polish)
- scope how many functions included; horizontal vs vertical
- real vs faked functionality how *much* of it is faked?
- operates on real vs faked data
- operates alone vs requires “supervision”
- for 3D products: physical aspects, or just images?
- interim vs final platform

Useful Links:

https://www.creativebloq.com/advice/the-8-best-prototyping-tools-for-2018
https://kfginternational.com/blog/top-prototype-ux-ui-tools/
http://www.nexgendesign.com/top-7-prototyping-mockup-tools

prototyping medium:

paper
Balsamiq
Axure
InVision
Proto.io
Flinto
Powerpoint
html (or Dreamweaver)
Java/Swing
Processing
modeling foam & hot-melt glue
Flash
Visual Basic
Photoshop
Arduino
found objects
tcl/tk
Python
POP

A COMPETITIVE ANALYSIS OF PROTOTYPING TOOLS

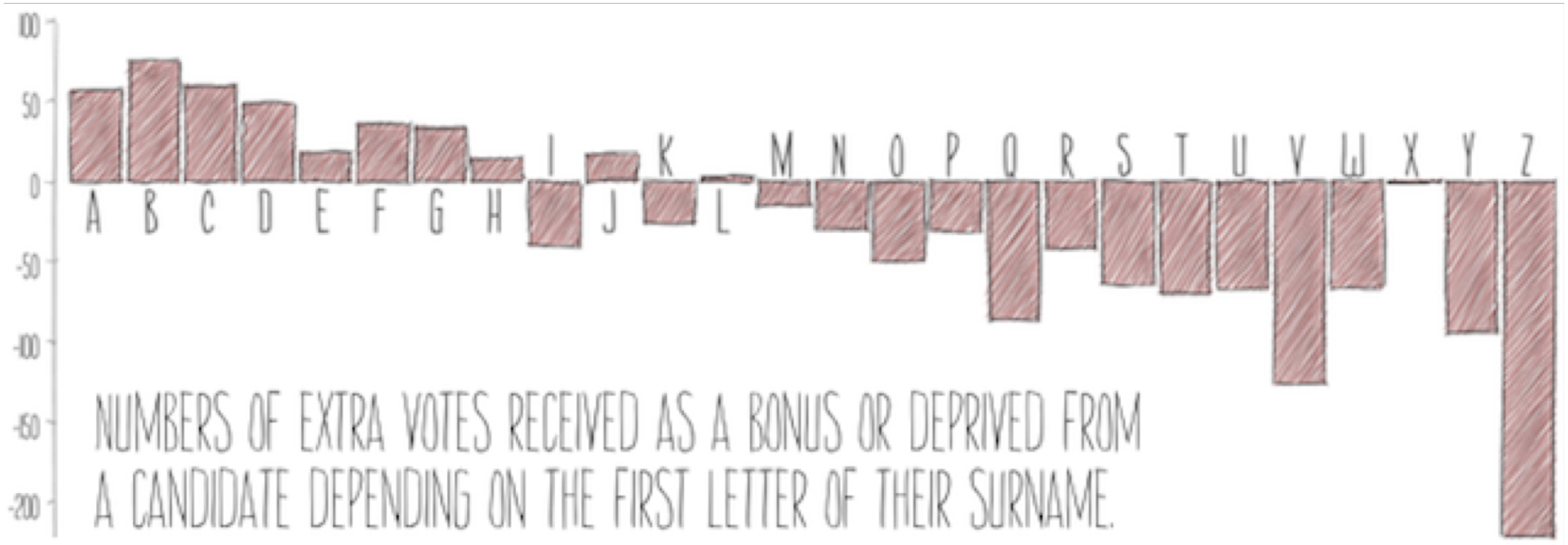
ON YOUR OWN

Prototyping Tools Compared

	Invision	Flinto	Principle	Proto.io	Origami Studio	Framer
Sketch Import & Sync	✓	✓	✓	✓		✓
Screen Transitions	✓	✓	✓	✓	✓	✓
Micro Interactions			✓	✓	✓	✓
Collaboration Tools	✓			✓		
Preview on iOS		✓	✓	✓	✓	✓
Preview on Android				✓	✓	✓
Share on iOS	✓	✓	✓	✓	✓	✓
Share on Android	✓			✓	✓	✓
Low Learning Curve	✓	✓	✓	✓		
User Testing Tools	✓			✓		
Device Integrations					✓	✓

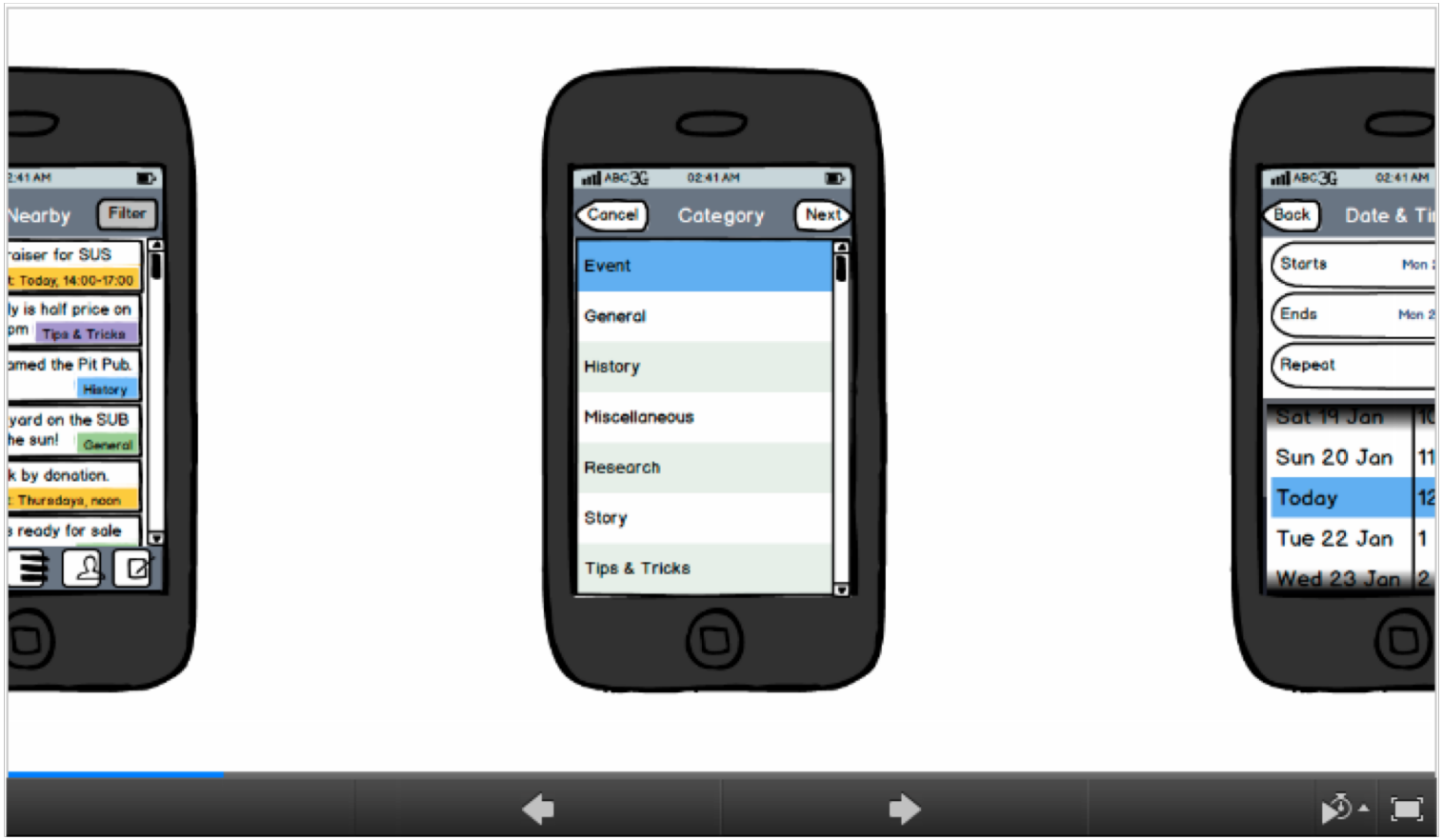
https://uiux.blog/quest-for-the-perfect-prototyping-tool-ef35f89bfb31

YOU CAN EVEN MAKE MEDIUM-FIDELITY MOCKUPS LOOK LOW-FI



this graphic is generated from code (*processing*).
http://www.gicentre.org/handy/ [more examples]

BALSAMIQ: LOW TO MEDIUM



- Quickly mock up images and hyperlinked interactivity.
- But - real functionality difficult.

DIFFERENCE BETWEEN MED TO HIGH-FIDELITY PROTOTYPES

increasing in **completeness** and **detail**:

- more aspects being prototyped at same time
- higher degree of functionality
- higher degree of polish
- etc. . .

fidelity is a **spectrum**

- not always a firm line between low/med or med/hi

MEDIUM AND HIGH-FIDELITY PROTOTYPING
WHAT CAN YOU USE?

many things:

drag-and-drop GUI toolkits for standard UI mockups

- e.g. Axure, Visual Basic

scripting languages & interface libraries for add'l flexibility

- e.g. python, tcl/tk, java script libraries (e.g., jquery)

graphical languages for visualization & novel interface creation

- VB, Java, Flash; Processing; D3

special purpose tools and environments

- e.g. toolkits for integrating speech, haptics, I/O devices

→ **a prototyping platform can be medium- OR hi-fi; depends on how you use it.**

ON YOUR OWN

THE SITUATION TODAY FOR PROTOTYPING TOOLS (VS. DEVELOPING ON FINAL PLATFORM)

for simple prototyping.

- balsamiq, axure, html, powerpoint

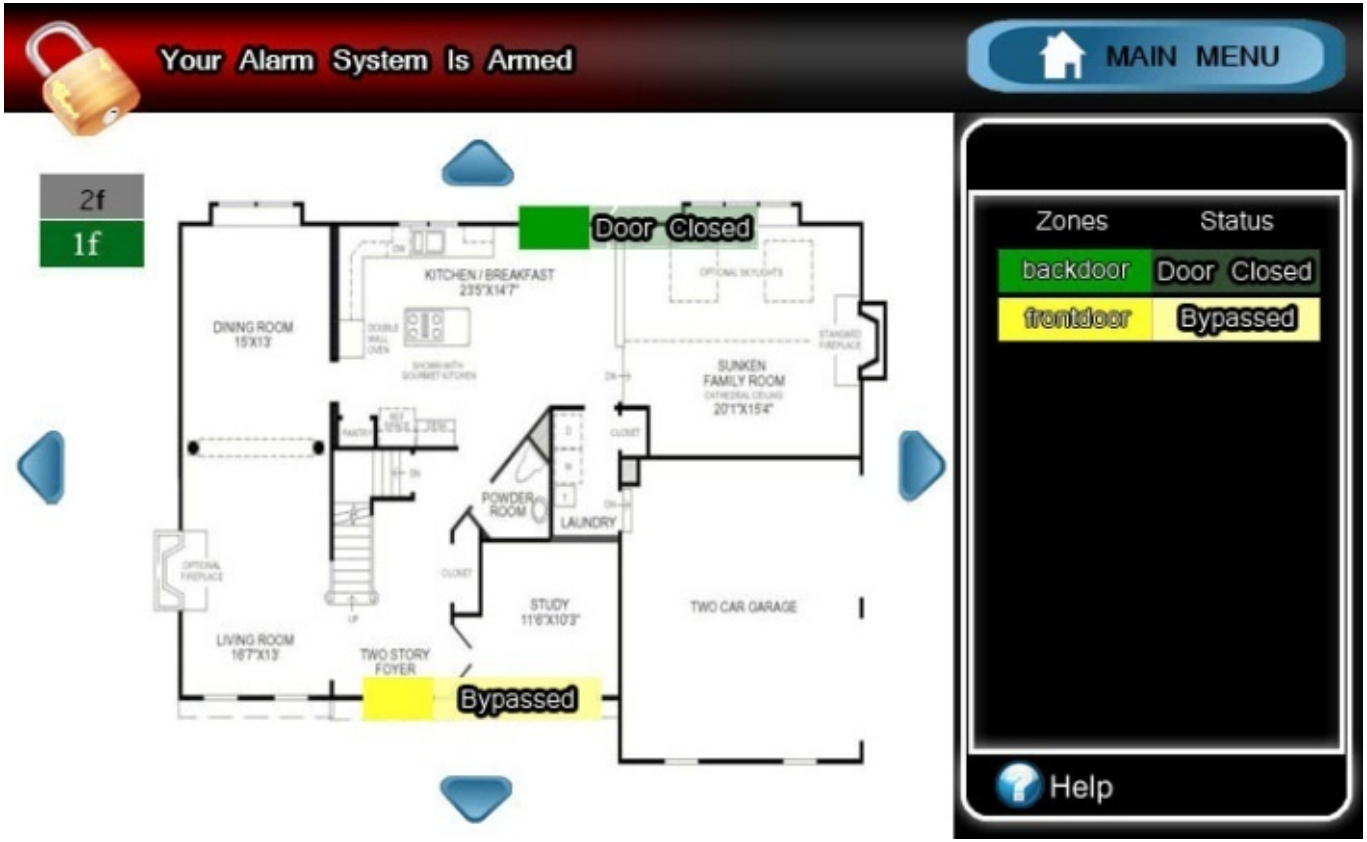
more advanced features in e.g. Supercard, Director:

- text-to-speech, speech recognition, QuickTime, filmstrips, graphic import and export, MP3 playback etc.

advanced UIs still require (scripting) language + libraries

- HTML + javascript
- Tool Command Language/Tool Kit (TCL/TK)
- Python
- Processing (Java based, but way more accessible; good for sketching, no good for larger code projects)
- still a need for C++, C#, Objective C, Java

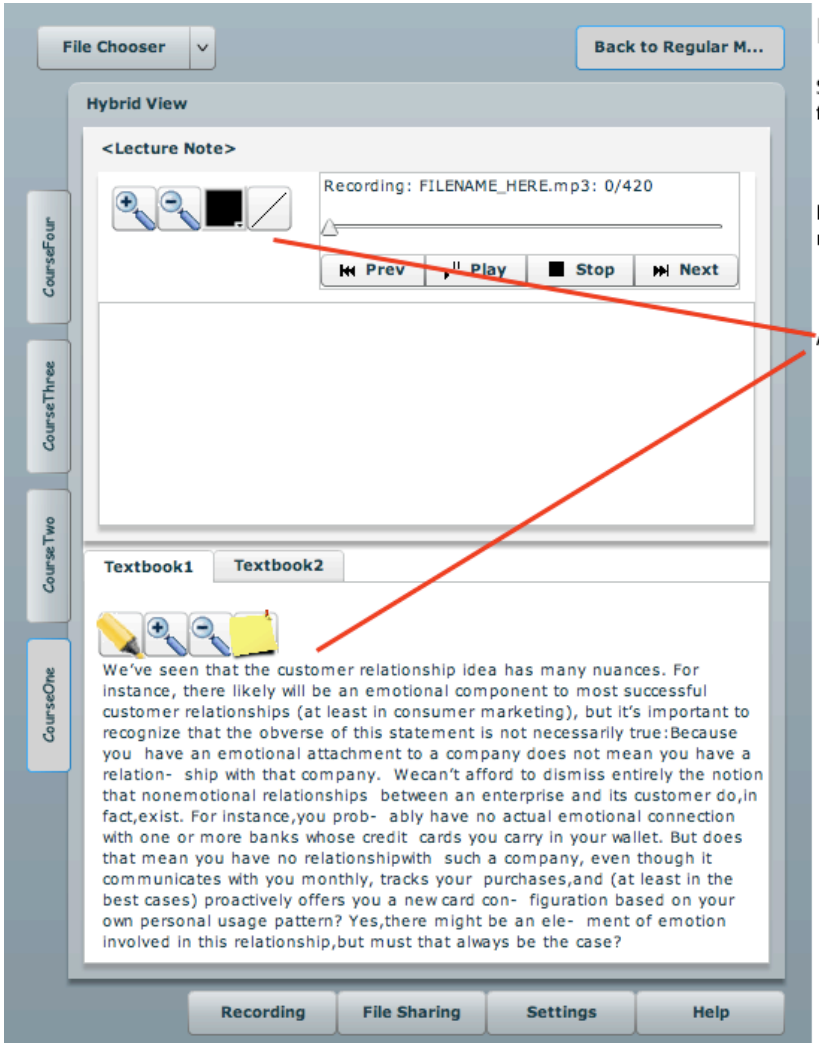
HOME ALARM SYSTEM



Flash:

- product for the home
- needed to gauge reactions to having it in ones house
- imagery + graphic resolution critical

E-READER & NOTE-TAKING TOOL



Hybrid View:

Split views for displaying two files simultaneously.

References: Can make hyperlink references between content

All controls are preserved

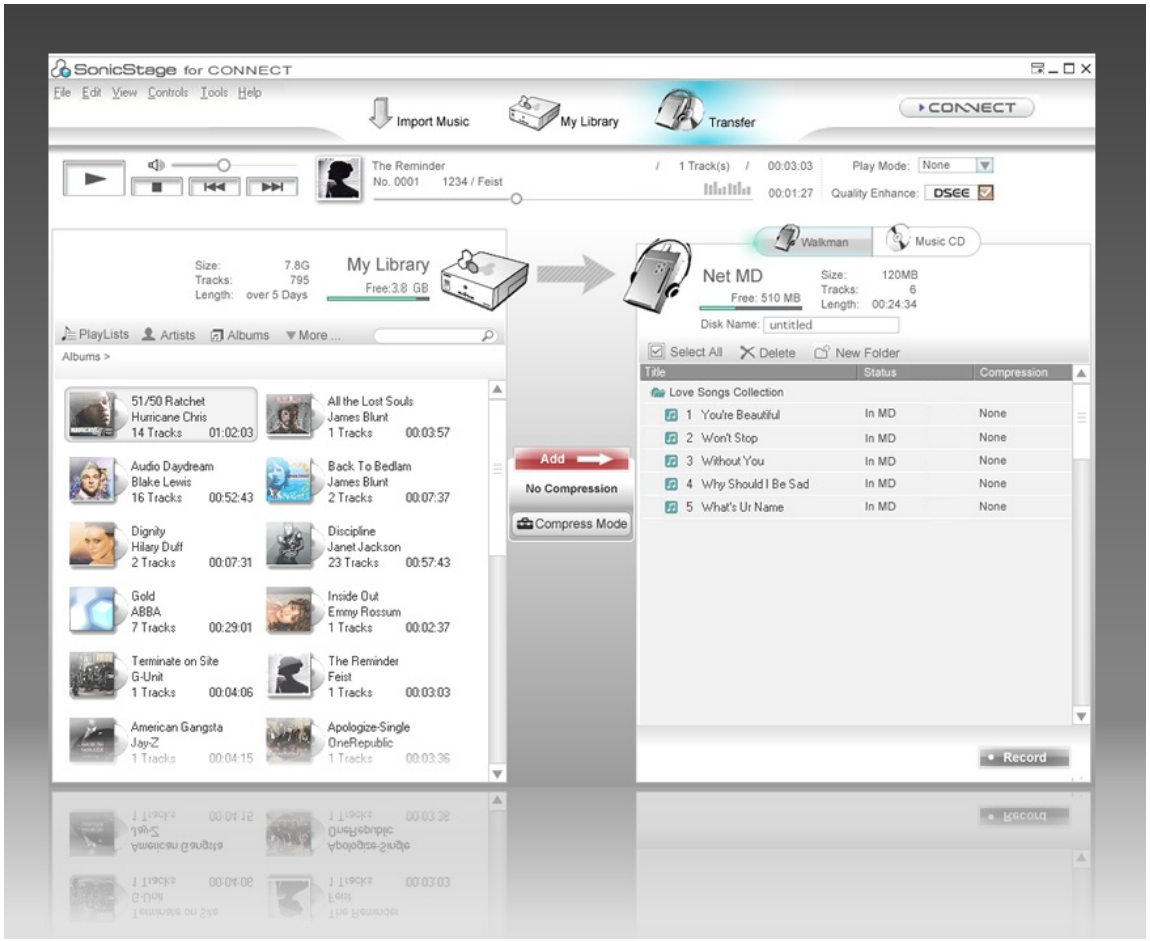
Flex:

needed to test how well the concept worked for **actually taking notes in lecture**

highly functional

detailed vertical

SONIC STAGE MUSIC SYNCHRONIZATION TOOL



Flash w/ imported photoshop

observe scanned, hand-drawn sketches

HOW DO YOU KNOW WHEN YOU HAVE – OR NEED – A HIGH-FI PROTOTYPE?

- scope is complete (horizontal *and* vertical)
- prototype can be tested in just about every way performance as well as subjective and cognitive analysis; more realistic scenarios; in field
- feels like time to switch to final development platform
- design is becoming rigid and finalized

ACTIVITY

get into groups of 2-3

discuss the following questions for your own projects:

- what are the main challenges that your prototype means to solve?
- what fidelity seems right for your prototype?
- what dimensions you need to consider?
- what are some possible tools for your project? what are the tradeoffs?

DISCUSSION ON REQUIREMENT READINGS [20 MIN]

- What surprised you? or
- What you disagreed with?
- Others?

ON DECK…

Next class (TUESDAY) …

- Cognitive Walkthroughs
- Heuristic Evaluation

Readings (as posted)

EXTRA SLIDES

SUMMARY
LOW FIDELITY VS. HIGH FIDELITY

cheap

easy to build lots

facilitate communication

gross design (layout)

market requirements

proof-of-concept

limited error checking

hard to get to code

facilitator driven

limited functionality

complete functionality

interactive

user-driven

exploration and testing

look and feel of final product

provides specification

marketing and sales tool

expensive

time consuming

inefficient proof-of-concept

poor for requirements gathering

can be hard to throw away

TOOLS AVAILABLE TO YOU

Balsamiq **hands out course licenses – let me know if you want me to ask for one.**

Axure **is installed on the X360 (HCI Studio) computers with a license that is a few years old, but still operable.**

The Adobe Suite, **Photoshop, InDesign, Illustrator, Premiere, and Dreamweaver**

Microsoft Office suite (PPT can be useful).

Note that many tools have 30-day free trials